

JUST ENERGY GROUP INC. et al

Report on Priority Commodity / ISO Obligations

As at September 30, 2022

Terms of Reference:

1. This schedule (the "Information") has been prepared based on the unaudited financial information of the Just Energy Entities, including its books and records.
2. The Monitor has not audited, reviewed, or otherwise attempted to verify the accuracy or completeness of the information in a manner that would comply with Generally Accepted Assurance Standards pursuant to the *Chartered Professional Accountants of Canada Handbook*.
3. The information presented is based on agreements entered into by the Just Energy Entities and point-in-time exposure pursuant to market data available and is subject to variation, which may be material.
4. The Monitor has provided this report in connection with its obligations pursuant to paragraph 31 of the Second Amended and Restated Initial Order dated May 26, 2021. This report should not be relied on for any other purpose.
5. All amounts are stated in Canadian dollars.

1) Mark to Market												
(2022-2024)	2022				2023				2024			
	Qtr4	2022 Total	Qtr1	Qtr2	Qtr3	Qtr4	2023 Total	Qtr1	Qtr2	Qtr3	Qtr4	2024 Total
Electricity	43,469,686	43,469,686	70,153,477	11,283,785	41,159,132	(1,656,558)	120,939,836	9,195,743	(11,856,646)	(1,024,241)	(8,436,729)	(12,121,872)
Natural Gas	9,413,027	9,413,027	9,169,705	3,335,777	1,242,571	2,191,309	15,939,363	3,684,477	39,695	199,942	116,641	4,040,755
Total MTM	52,882,713	52,882,713	79,323,182	14,619,562	42,401,703	534,752	136,879,199	12,880,220	(11,816,951)	(824,299)	(8,320,087)	(8,081,117)

(continued - 2025-2027)	2025				2026				2027				2022-2027			
	Qtr1	Qtr2	Qtr3	Qtr4	2025 Total	Qtr1	Qtr2	Qtr3	Qtr4	2026 Total	Qtr1	Qtr2	Qtr3	Qtr4	2027 Total	Grand Total
Electricity	2,267,694	(9,236,062)	(1,908,471)	(4,991,570)	(13,868,409)	1,294,876	(5,332,322)	(2,528,524)	(3,976,530)	(10,542,501)	(1,649,763)	(3,854,529)	(807,225)	(6,311,517)	\$	121,565,224
Natural Gas	1,233,315	646,448	719,273	948,350	3,547,386	909,580	379,290	448,652	668,286	2,405,807	(365,597)	-	-	(365,597)	\$	34,980,742
Total MTM	3,501,009	(8,589,614)	(1,189,198)	(4,043,219)	(10,321,022)	2,204,455	(4,953,032)	(2,079,872)	(3,308,244)	(8,136,694)	(2,015,360)	(3,854,529)	(807,225)	(6,677,114)	\$	156,545,965

2) Post-Filing Accounts Payable subject to Priority Commodity/ISO Charge																		
Total Post-Filing Accounts Payable subject to Priority Commodity/ISO Charge															\$	(279,870,974)	B	
TOTAL PRIORITY COMMODITY/ISO OBLIGATIONS																= Sum of A + B	\$	(123,325,009)